

BONOS USD

Issue size \$1.711
 Annual coupon 5,200%
 Yield to maturity 5,200%
 Issue price 99,991 99,990901
 Issue date 11-05-2017
 Maturity date 22-06-2047
 Coupon period semi-Annually

| N°Cuota Interés | N° Cuota Amortiz. | Fecha | Intereses | Amortización | Total Cuota | Saldo Capital |
|-----------------|-------------------|------------|-----------------|-----------------|-----------------|------------------|
| 1 | 0 | 22-12-2017 | \$12.098.522,22 | \$0,00 | \$12.098.522,22 | \$379.000.000,00 |
| 2 | 0 | 22-06-2018 | \$9.854.000,00 | \$0,00 | \$9.854.000,00 | \$379.000.000,00 |
| 3 | 1 | 22-12-2018 | \$9.854.000,00 | \$6.404.086,77 | \$16.258.086,77 | \$372.595.913,23 |
| 4 | 2 | 22-06-2019 | \$9.687.493,74 | \$1.276.219,21 | \$10.963.712,95 | \$371.319.694,02 |
| 5 | 3 | 22-12-2019 | \$9.654.312,04 | \$1.204.860,24 | \$10.859.172,28 | \$370.114.833,78 |
| 6 | 4 | 22-06-2020 | \$9.622.985,68 | \$1.211.566,96 | \$10.834.552,64 | \$368.903.266,82 |
| 7 | 5 | 22-12-2020 | \$9.591.484,94 | \$1.144.322,73 | \$10.735.807,67 | \$367.758.944,09 |
| 8 | 6 | 22-06-2021 | \$9.561.732,55 | \$1.537.232,40 | \$11.098.964,95 | \$366.221.711,69 |
| 9 | 7 | 22-12-2021 | \$9.521.764,50 | \$1.486.422,62 | \$11.008.187,12 | \$364.735.289,07 |
| 10 | 8 | 22-06-2022 | \$9.483.117,52 | \$1.875.844,35 | \$11.358.961,87 | \$362.859.444,72 |
| 11 | 9 | 22-12-2022 | \$9.434.345,56 | \$1.834.691,90 | \$11.269.037,46 | \$361.024.752,82 |
| 12 | 10 | 22-06-2023 | \$9.386.643,57 | \$2.238.756,96 | \$11.625.400,53 | \$358.785.995,86 |
| 13 | 11 | 22-12-2023 | \$9.328.435,89 | \$2.207.812,26 | \$11.536.248,15 | \$356.578.183,60 |
| 14 | 12 | 22-06-2024 | \$9.271.032,77 | \$2.627.365,27 | \$11.898.398,04 | \$353.950.818,33 |
| 15 | 13 | 22-12-2024 | \$9.202.721,28 | \$2.558.637,37 | \$11.761.358,65 | \$351.392.180,96 |
| 16 | 14 | 22-06-2025 | \$9.136.196,70 | \$3.042.011,83 | \$12.178.208,53 | \$348.350.169,13 |
| 17 | 15 | 22-12-2025 | \$9.057.104,40 | \$2.832.556,82 | \$11.889.661,22 | \$345.517.612,31 |
| 18 | 16 | 22-06-2026 | \$8.983.457,92 | \$3.481.394,16 | \$12.464.852,08 | \$342.036.218,15 |
| 19 | 17 | 22-12-2026 | \$8.892.941,67 | \$3.284.577,70 | \$12.177.519,37 | \$338.751.640,45 |
| 20 | 18 | 22-06-2027 | \$8.807.542,65 | \$3.951.078,55 | \$12.758.621,20 | \$334.800.561,90 |
| 21 | 19 | 22-12-2027 | \$8.704.814,61 | \$3.767.773,71 | \$12.472.588,32 | \$331.032.788,19 |
| 22 | 20 | 22-06-2028 | \$8.606.852,49 | \$4.453.028,14 | \$13.059.880,63 | \$326.579.760,05 |
| 23 | 21 | 22-12-2028 | \$8.491.073,76 | \$4.284.025,99 | \$12.775.099,75 | \$322.295.734,06 |
| 24 | 22 | 22-06-2029 | \$8.379.689,09 | \$4.988.988,66 | \$13.368.677,75 | \$317.306.745,40 |
| 25 | 23 | 22-12-2029 | \$8.249.975,38 | \$4.835.207,53 | \$13.085.182,91 | \$312.471.537,87 |
| 26 | 24 | 22-06-2030 | \$8.124.259,98 | \$5.561.023,09 | \$13.685.283,07 | \$306.910.514,78 |
| 27 | 25 | 22-12-2030 | \$7.979.673,38 | \$5.423.522,44 | \$13.403.195,82 | \$301.486.992,34 |
| 28 | 26 | 22-06-2031 | \$7.838.661,80 | \$5.245.189,19 | \$13.083.850,99 | \$296.241.803,15 |
| 29 | 27 | 22-12-2031 | \$7.702.286,88 | \$4.815.586,01 | \$12.517.872,89 | \$291.426.217,14 |
| 30 | 28 | 22-06-2032 | \$7.577.081,65 | \$5.432.269,96 | \$13.009.351,61 | \$285.993.947,18 |
| 31 | 29 | 22-12-2032 | \$7.435.842,63 | \$4.218.573,32 | \$11.654.415,95 | \$281.775.373,86 |
| 32 | 30 | 22-06-2033 | \$7.326.159,72 | \$4.074.098,24 | \$11.400.257,96 | \$277.701.275,62 |
| 33 | 31 | 22-12-2033 | \$7.220.233,17 | \$3.998.735,70 | \$11.218.968,87 | \$273.702.539,92 |
| 34 | 32 | 22-06-2034 | \$7.116.266,04 | \$4.513.153,39 | \$11.629.419,43 | \$269.189.386,53 |
| 35 | 33 | 22-12-2034 | \$6.998.924,05 | \$4.452.361,60 | \$11.451.285,65 | \$264.737.024,93 |
| 36 | 34 | 22-06-2035 | \$6.883.162,65 | \$4.981.832,07 | \$11.864.994,72 | \$259.755.192,86 |
| 37 | 35 | 22-12-2035 | \$6.753.635,01 | \$5.536.727,48 | \$12.290.362,49 | \$254.218.465,38 |
| 38 | 36 | 22-06-2036 | \$6.609.680,10 | \$6.658.524,28 | \$13.268.204,38 | \$247.559.941,10 |
| 39 | 37 | 22-12-2036 | \$6.436.558,47 | \$6.695.023,73 | \$13.131.582,20 | \$240.864.917,37 |
| 40 | 38 | 22-06-2037 | \$6.262.487,85 | \$7.283.169,37 | \$13.545.657,22 | \$233.581.748,00 |
| 41 | 39 | 22-12-2037 | \$6.073.125,45 | \$7.341.415,06 | \$13.414.540,51 | \$226.240.332,94 |
| 42 | 40 | 22-06-2038 | \$5.882.248,66 | \$8.204.210,18 | \$14.086.458,84 | \$218.036.122,76 |
| 43 | 41 | 22-12-2038 | \$5.668.939,19 | \$8.559.619,67 | \$14.228.558,86 | \$209.476.503,09 |
| 44 | 42 | 22-06-2039 | \$5.446.389,08 | \$9.201.886,94 | \$14.648.276,02 | \$200.274.616,15 |
| 45 | 43 | 22-12-2039 | \$5.207.140,02 | \$9.325.377,32 | \$14.532.517,34 | \$190.949.238,83 |
| 46 | 44 | 22-06-2040 | \$4.964.680,21 | \$9.942.790,32 | \$14.907.470,53 | \$181.006.448,51 |
| 47 | 45 | 22-12-2040 | \$4.706.167,66 | \$10.033.171,78 | \$14.739.339,44 | \$170.973.276,73 |
| 48 | 46 | 22-06-2041 | \$4.445.305,19 | \$10.676.943,67 | \$15.122.248,86 | \$160.296.333,06 |
| 49 | 47 | 22-12-2041 | \$4.167.704,66 | \$10.797.937,14 | \$14.965.641,80 | \$149.498.395,92 |
| 50 | 48 | 22-06-2042 | \$3.886.958,29 | \$11.466.932,97 | \$15.353.891,26 | \$138.031.462,95 |
| 51 | 49 | 22-12-2042 | \$3.588.818,04 | \$11.616.473,54 | \$15.205.291,58 | \$126.414.989,41 |
| 52 | 50 | 22-06-2043 | \$3.286.789,72 | \$12.306.355,96 | \$15.593.145,68 | \$114.108.633,45 |
| 53 | 51 | 22-12-2043 | \$2.966.824,47 | \$12.478.977,16 | \$15.445.801,63 | \$101.629.656,29 |
| 54 | 52 | 22-06-2044 | \$2.642.371,06 | \$13.189.965,82 | \$15.832.336,88 | \$88.439.690,47 |
| 55 | 53 | 22-12-2044 | \$2.299.431,95 | \$13.387.368,27 | \$15.686.800,22 | \$75.052.322,20 |
| 56 | 54 | 22-06-2045 | \$1.951.360,38 | \$14.121.658,00 | \$16.073.018,38 | \$60.930.664,20 |
| 57 | 55 | 22-12-2045 | \$1.584.197,27 | \$14.343.849,84 | \$15.928.047,11 | \$46.586.814,36 |
| 58 | 56 | 22-06-2046 | \$1.211.257,17 | \$15.101.971,37 | \$16.313.228,54 | \$31.484.842,99 |
| 59 | 57 | 22-12-2046 | \$818.605,92 | \$15.350.675,41 | \$16.169.281,33 | \$16.134.167,58 |
| 60 | 58 | 22-06-2047 | \$419.488,36 | \$16.134.167,58 | \$16.553.655,94 | \$0,00 |